



March 8, 2012

Department of Education
Commonwealth of Puerto Rico
150 Federico Costas, 1st Floor
San Juan PR 00919

**Re: Netxar
Request for Proposal for E-Rate FY 2012 Telecommunications,
Internet Access and Basic Maintenance as per RFP No. SF (OC) 2011-
008; Phase 1 "Internet Connections"**

Dear Sir or Madam:

This is to confirm that NETXAR and it's Parent Company DIGICEL "JAMAICA" LIMITED are valued clients of Carrion, Laffitte & Casellas Insurance Brokers. We have always found the companies; it's officers and employees to be reputable, hard working and very capable.

At present, their surety program is being underwritten by UNITED SURETY & INDEMNITY COMPANY.

Although their bonding capacity may vary from time to time, in the past we have procured bonds for them and/or their affiliate companies for up to \$ 6,000,000 for a single job and \$ 12,000,000 aggregate.

We feel highly confident that we can procure all the insurance and bonding coverages necessary for the installation in Phases of the E-Rate FY 2012 Telecommunications, Internet Access and Basic Maintenance as per RFP No. SF (OC) 2011-008 contract.

Sincerely,

Arnaldo Soto, Jr.
Executive Vice President

Puerto Rico

MCS Plaza, Suite 700 Ponce de León 255 Hato Rey, PR 00917-1914
PO Box 195556 San Juan PR 00919-5556 • T 787 641 2738 • F 787 641 2679
• www.clcinsurancepr.com

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CLC Risk Services, Inc.

2655 S Le Jeune Road Suite 908, Coral Gables, FL 33134
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March 9, 2012

Jorge Toro Mc Cown
E-Rate Director
Puerto Rico Department of Education

Dear Mr. Toro Mc Cown:

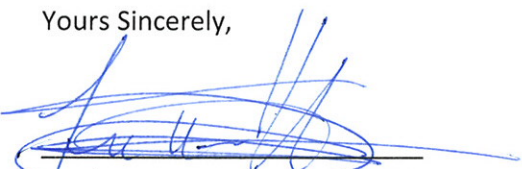
On January 31st, 2011, Digicel Group Ltd. Acquired a 51% ownership interest in Netxar and its affiliated entities.

Digicel is committed to support its Netxar subsidiary in delivering this project to Puerto Rico Department of Education, as described in the "Request for Proposal, RFP No: SF (OC) 2011-017 E-Rate FY2012 Internal Connection.

After ten years of operation, Digicel has over 11.5 million customers across its 31 markets in the Caribbean, Central America and the Pacific. Although Digicel is a private company and does not disclose its Financial Statements, its financial strength is well known and established, as demonstrated in the accompanying announcement of Digicel financial results for the year ended 31 March 2011.

Should you require additional information on this matter, please do not hesitate to contact us.

Yours Sincerely,



Frank Santiago - President/CEO
Netxar Technologies

DIGICEL GROUP LIMITED ANNOUNCES STRONG FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2011 WITH REVENUES AND EBITDA UP 27%

June 13th 2011 - DIGICEL GROUP LIMITED ANNOUNCES STRONG FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2011 WITH REVENUES AND EBITDA UP 27%

Continues to grow and innovate

Monday 13th June 2011 – Kingston, Jamaica. Digicel Group Ltd, the best value mobile operator, today announced another strong set of financial results showing robust growth for the year ended 31 March 2011.

With subscribers up 6% to 11.5 million across all 32 markets, revenues for Digicel Group Limited were up 27% to US\$2.23 billion with EBITDA margins solid at 43% following the successful integration of the Pacific.

The company posted EBITDA of US\$954 million for the year up from US\$753 million the previous year and representing a year on year increase of 27% - similar to its revenues growth.

Digicel's balance sheet and liquidity position has continued to improve with cash reserves of over US\$600 million at 31 March 2011. The Group's strong financial performance has been endorsed by ratings agency, Fitch, which recently upgraded the Group's debt as a result of its "continued strong operating performance".

Digicel made significant progress in terms of data services with data revenues up 104% year on year and continued strong growth of non-SMS data revenue. Overall, data now accounts for 15% of service revenues.

Commenting on the performance, Digicel Group CEO, Colm Delves, said; "It's been another successful year for Digicel as we continue to grow our business, introduce innovative new technologies to our customers and deliver on our commitments to providing best value, best service and best network. We have successfully integrated our Caribbean and Pacific operations and expanded our capabilities in the business solutions area and have driven growth in our Caribbean and Pacific markets – especially in Haiti and Papua New Guinea

He continues; "This – in addition to the improving economic conditions across our markets – has resulted in robust performance and delivery on all of our targets once again. I would like to thank our valued customers, partners and staff for their ongoing loyalty to Digicel and assure them that our focus remains as always on delivering them the best of the best."

Key achievements include:

- Launch of 3G+ services (based on HSPA+ technology) in Bermuda and the French West Indies
- Successful launch of 4G Broadband in Jamaica – taking broadband internet penetration in Jamaica from 17% to 20% in just nine months
- America Movil transaction which saw Digicel announcing an agreement to acquire America Movil's Claro business in Jamaica and to sell to America Movil its businesses in El Salvador and Honduras. The deal is currently undergoing regulatory and Government approvals.

- Acquisition of Netxar Technologies in Puerto Rico and Data Nets in Papua New Guinea and the subsequent launch of cloud services in Barbados, Cayman Islands, Jamaica and Trinidad & Tobago making Digicel the ICT one stop shop for business communications needs
- Wins at the World Communications Awards and the Global Telecoms Business Innovation Awards
- A US\$1.2 million commitment to build a pediatric cardio unit at the Bustamante Children's Hospital in Kingston, Jamaica

Ongoing positive impact on communities by the Digicel Foundations – with the Foundations on track to have 70 new schools in place by the start of the school year in Haiti, 186 projects completed in Jamaica and US\$2.5 million directed at a range of social initiatives in Papua New Guinea including the establishment of 98 educational facilities.

Digicel's investment across its 32 markets worldwide totals US\$4.5 billion and the company employs over 5,500 people worldwide.

DIGICEL ACQUIRES NETXAR TECHNOLOGIES

February 8th 2011 - Businesses across the Caribbean and Central America to benefit from the region's newest ICT powerhouse

DIGICEL ACQUIRES NETXAR TECHNOLOGIES

Businesses across the Caribbean and Central America to benefit from the region's newest ICT powerhouse

Tuesday 8 February 2011 – Kingston, Jamaica: Digicel, the Bigger, Better Network has taken a controlling stake in Netxar Technologies, the leading systems integrator in the Caribbean region, it was announced today.

Effective immediately, the two companies will work together to achieve even greater business success and market share as the region's newest Information and Communications Technology (ICT) powerhouse.

With corporate and public sector customers looking for the best and most advanced ICT systems and processes – whilst also keeping a keen eye on cost control - the Digicel Netxar combination will see customers optimising their ICT infrastructure and saving money.

Netxar has built a fantastic track record and, as well as winning numerous regional and global awards, is also the proud holder of the Gold Certification, Master Unified Communication and Master Managed Service Partner and is a member of Cisco's elite 1% partners out of 64,000+ partners worldwide – vital in securing and serving top corporate and public sector customers. It is based in Puerto Rico and has operations in the Dominican Republic, Jamaica and Trinidad and Tobago.

Digicel meanwhile has been offering ICT solutions to businesses across the region since 2007. The company's promise of best network, best value and best service has seen Caribbean companies not only benefiting from greater efficiencies through more integrated communications, but also being able to reduce their ICT spend by between 30% and 40% on average.

President and CEO of Netxar, Frank Santiago, comments; "For years, corporate and public sector customers have been searching for a business partner who can deliver both world class telecommunication services and ICT solutions. Now, customers will benefit from technology solutions that leverage their IT framework as a competitive advantage while reducing operational costs and increasing productivity.

He continues; "The support and involvement of Digicel which, in ten short years, has had such a positive impact on the Caribbean communications space will see us delivering even better solutions to an even broader range of corporate customers."

Kevin White, COO of Digicel Group, comments; "Since we started focusing on delivering ICT solutions to Caribbean corporate customers in 2007, we have made big inroads and are proud to serve the Caribbean's biggest business names. In Jamaica for instance, Digicel serves over 70% of the corporate market.

He adds; "This will see us increasing our ICT presence across the Caribbean and Central America and offering customers a broader and deeper product portfolio backed by Digicel's award-winning customer service. Our customers are set to benefit from being with the region's newest ICT powerhouse."